

United States Bankruptcy Court  
For the Southern District Of New York

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LEXINGTON RUBBER GROUP INC	}	Chapter 11
	}	
	}	
	}	
	}	Case No.
	}	08-11156
<u>Debtor</u>		<b>Amount \$7,970.00</b>

**Notice to transfer of Claim pursuant to rule 3001 (e) (1)**

**To: Transferor:**

**PREFERRED ACQUISITION CO LLC  
4871 NEO PARKWAY  
CLEVELAND, OH 44128**

The transfer of your claim as shown above in the amount of **\$7,970.00** has been transferred to:

Liquidity Solutions Inc  
One University Plaza  
Suite 312  
Hackensack, NJ 07601

No action is required if you do not object to the transfer of your Claim.

By/s/Michael Handler  
Liquidity Solutions Inc  
(201) 968-0001

**TRANSFER NOTICE**

PREFERRED ACQUISITION CO LLC ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., as agent for \_\_\_\_\_ with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against Lexington Rubber Group, Inc. ("Debtor"), in the aggregate amount of \$7,970.00 representing all claims of Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-11156.

IN WITNESS WHEREOF, Assignor has signed below as of the 15<sup>th</sup> day of  
July, 2008.

PREFERRED ACQUISITION CO LLC

WITNESS:

By: Susan Tibbs  
(Signature)

SUSAN TIBBS, CFO  
(Print Name and Title)

Michael Hander

(Signature)

Michael Hander  
(Print Name of Witness)